

Customer Group Notification

User Guide

Admin Experience

- Log in to Magento admin panel
- Navigate to store > configuration > Customer > Customer Configuration > Create New Account Options > Admin Email Notification Enter the email address (comma separated) to where the notification regarding customer group will be sent

	Configuration						Sa	ve Config
SALES			Online Custom	ers Options				\odot
CATALOG	GENERAL	~	Create New Account Options					\bigcirc
	CATALOG	~						0
	SECURITY	~	Enable Automa	atic Assignment to Customer Group [store view]	Yes	*		
MARKETING	CUSTOMERS	^		Tax Calculation Based On [store view]	Billing Address	v	 Use system value 	
CONTENT				Default Group [store view]	General	Ŧ	✓ Use system value	
FOLIO3	Newsletter		New Customer Res	set Password Email Template	New Customer Reset Password	Ŧ		
folio3	Customer Configuration		r	froe tent	Email template is chosen based on theme fallback when "Default" op selected.	tion is		1
I.	Wish List			Admin Email Notification [store view]	alex@folio3.com,robert@folio3.com		Use system value	
REPORTS	Promotions		Customer Create	Account Empil Template For	abc@folio3.com, xyz@folio3.com	_		
STORES	Persistent Shopping Cart		customer create	Admin [store view]	Customer Create Account Email template is chosen based on theme fallback when "Default" op	* tion is		
SYSTEM			Customer G	roup Change Email Template	Juneare and Anna Anna Anna Anna Anna Anna Anna			
	SALES	~	Customer G	[store view]	Customer Change Group Email template is chosen based on theme failback when "Default" on	Tion is		
FIND PARTNERS & EXTENSIONS	ΥΟΤΡΟ	~			selected.			

• The email template can be managed by Customer Group Change Email Template

Û	Configuration					Q	🔎 👤 admin 🗸
DASHBOARD \$ SALES	Store View: Default Config •						Save Config
CATALOG	FOLIO3	~	Account Sharing Options				\odot
CUSTOMERS	FOLIO3	~	Online Customers Options		\odot		
	GENERAL	~	Create New Account Options		0		
	CATALOG	~	Fashie Automatic Assignment to Customer Cosum				
CONTENT	SECURITY	~	Enable Automatic Assignment to Customer Gro	Yes	*		
FOLIO3	CUSTOMERS	^	Tax Calculation Based On [store view]	Billing Address	w.	 Use system value 	
folio3	Newsletter		Default Group [store view]	General	v	 Use system value 	
REPORTS	Customer Configuration		New Customer Reset Password Email Template [store view]	New Customer Reset Password Email template is chosen based on theme fallback when "Default" option is selected.	¥		
STORES	Wish List		Admin Email Notification [store view]	robert@folio3.com,daniel@folio3.com	•	Use system value	
SYSTEM	Promotions		Customer Create Account Email Template For Admin	abc@folio3.com, xyz@folio3.com Customer Create Account	¥		
	Persistent Shopping Cart			Fmail template is chosen based on theme fallback when "Default" ontion is selected		-	
& EXTENSIONS	SALES	~	Customer Group Change Email Template [store view]	Customer Change Group Email template is chosen based on theme fallback when "Default" option is selected.	¥		
	UA75A		Group for Valid VAT ID Domostic	í		_	

Email template can be edited from: Marketing > Email Template > Customer Group Change

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DASHBOARD						Q 💋 🖌	admin 👻
\$ SALES	Catalog Price Rule	URL Rewrites				Add New Ter	mplate
8	Cart Price Rules	Search Terms					
		Search Synonyms					
CUSTOMERS		Site Map			20 v per page		of 1 >
	Email Templates			Updated	Subject	Template Type	Action
MARKETING	New John Tompion	User Content		From		•	
CONTENT	Newsletter lemplate		*	То			
~	Newsletter Queue	All Reviews	, 2019, 7:50:49 AM	Nov 28, 2019, 7:50:49 AM	{{trans "Your %store_name order confirmation" store_name=\$store.getFrontendName()}}	HTML	Preview
FOLIO3	Newsletter Subscribers	Pending Reviews	, 2019, 7:50:49 AM	Nov 28, 2019, 7:50:49 AM	{{trans "Your %store_name order confirmation" store_name=\$store.getFrontendName()}}	HTML	Preview
folio3		Yotpo Reviews	, 2019, 10:48:01 PM	Dec 15, 2019, 10:48:01 PM	{{trans "Reset your %store_name password" store_name=\$store.getFrontendName[]}}	HTML	Preview
			, 2020, 4:09:42 AM	Oct 9, 2020, 4:18:52 AM	{(trans " Customer Group Notification")}	HTML	Preview
REPORTS	Coordo Chonning ada	Customer Engagement	, 2020, 4:10:14 AM	Sep 20, 2020, 4:10:14 AM	{{trans " New customer registration for approval" }}	HTML	Preview
<u>////>////////////////////////////////</u>	Cookie suopping aus						
		Engagement Cloud					
SYSTEM		Exclusion Rules				Mage	nto ver. 2.3.3
					Privacy Policy	Account Activity Re	port an Issue
FIND PARTNERS & EXTENSIONS							

User experience

• As soon as customer group of any customer is being changed, the admin will be notified via an email:

